Associate Advisor

Midwest Financial Group is growing!! And this growth has created an opportunity for someone that would like an opportunity to take control of their future, while helping others to secure theirs. Midwest Financial Group is an independent comprehensive financial planning and employee benefits firm. Through goals based and value oriented financial planning we work with individuals and business to realize, plan for, and reach their point of financial independence.

The associate advisor will:

- Work with the senior advisors to help clients define and reach their financial goals
- Help advisors prepare and present financial plans using established design and structure
- Follow up with client requests
- Prep documents for review and new business needs
- Drip market using existing methods to a growing list of prospects
- Prepare and deliver educations presentations for employer groups
- Develop relationships and grow new client relationships
- Through joint work will begin to establish themselves as the primary advisor over time to take on an existing client base.

Requirements:

- Ability to become licensed and appointed with Commonwealth Financial Network
- Self-motivation and accountability
- Desire to put the needs of the client first

Please submit a resume and cover letter to matt@midwestfinancialgroup.net, cover letter should adequately illustrate your desire to become a successful financial planner, your history of consultative selling, and why you would be the best fit for this opportunity.

*Securities and advisory services offered through Commonwealth Financial Network®, member FINRA/SIPC, a Registered Investment Adviser.